

# Plan Details

Monroe Public Schools, Monroe CT

## 403(b) Plan Details:

**Current Plan Status:** Active

### Participating Service Providers

Listed below are the Service Providers which currently participate in your organization's plan.

Service Providers with a double asterisk notation (\*\*) are not authorized to accept new accounts under your employer's plan. Please contact OMNI® with any questions.

Where available, hyperlinks to the provider's website have been provided for your convenience.



**Agent Info Available**  
Click icon next to fund name for details.



**Online Enrollment Available**  
Click icon next to fund name for details.

**Ameriprise Financial Services, Inc.**  
**Aspire Financial Services**  
**AXA Equitable Life Insurance Company**  
**Fidelity Management Trust Co.**  
**Franklin Templeton Funds**  
**MetLife**  
**MetLife Investors**  
**MetLife of CT (Travelers)**  
**Oldham Resource Group, Inc.**  
**Putnam Investments**  
**Security Benefit**  
**Voya Financial (LIAC)**

### Forms

#### Salary Reduction Agreement (SRA):

- [Salary Reduction Agreement - Online](#)
- [Salary Reduction Agreement - PDF](#)

#### Service Based Catch-Up Request:

- [Online Request Form](#)
- [Downloadable PDF Version](#)

#### Service Provider Transactions:

For assistance determining the proper service provider transaction form to submit for your situation, please review our [Transaction Instructions](#) page for more information

- [Death Claim](#)
- [Disability](#)
- [Distribution](#)
- [Exchange](#)
- [Hardship](#)
- [Loan](#)
- [QDRO](#)
- [Rollover](#)
- [Service Credit](#)

For any questions concerning your employers list of participating providers, please contact OMNI at 877-544-6664.

# Plan Details

Monroe Public Schools, Monroe CT

## 457 Plan Details:

**Current Plan Status:** Active

### Participating Service Providers

#### 457 Providers

Service Providers with a double asterisk notation (\*\*) are not authorized to accept new accounts under your employer's plan. Please contact OMNI® with any questions.

Ameriprise Financial Services, Inc. - 457

Aspire Financial Services - 457

AXA Equitable Life Ins Company (1) - 457

Fidelity Management Trust Co. - 457

Franklin Templeton Funds - 457

MetLife - 457

MetLife Investors - 457

MetLife of CT - 457

Oldham Resource Group - 457

Putnam Investments - 457

Security Benefit - 457

Voya Financial (ILIAC) - 457

### Forms

#### Salary Reduction Agreement (SRA):

 [457 Salary Reduction Agreement - Online](#)

 [Salary Reduction Agreement - PDF](#)

*For any questions concerning your employers list of participating providers, please contact OMNI at 877-544-6664.*